

The image features a large, light blue circular background with a distressed, brownish-grey border. In the center, the text "project halo" is displayed in a dark grey, sans-serif font. A thin, orange oval ring is positioned around the letter 'h' in "halo". At the bottom of the image, there is a dark grey curved shape with a thin orange line extending from its left side.

project halo

Introduction



- Presentation outline
 - Introduction of Project Halo and its composition
 - Brief summary of Optimum and Koornfontein Collieries
 - Brief summary of allocation at Richard Bay Coal Terminal

PH intends to prioritize Eskom as the main client, to achieve a mutually beneficial relationship that will ensure the sustainability of the project.

PURPOSE & STRATEGY



Our Purpose

- to make a difference by developing natural resources, improving people's lives now and for generations to come.

Our strategy

- Identify new opportunities
- To invest in high-quality minerals and mining operations that complement our capabilities to unlock the potential of assets acquired
- Optimise the performance of the operations to be acquired
- Unlock assets potential by converting high value resource into reserve
- Our strategy will see us realising the potential of our operations, delivering value to our local communities, our people, and shareholders.

Target market



- Coal is a strategic resource / commodity in South Africa, PH's main focus is to ensure that the local business benefit purely from PH's footprint of mining
- PH intends to prioritize Eskom as the main client, to achieve a mutually beneficial relationship that will ensure the sustainability of the project.
- The target mining assets to be acquired are strategically located within the ambit of Eskom's power stations, therefore the future mutual benefit of PH and Eskom's relationship is key to the PH's business
- A small percentage of coal is earmarked for international market.



Snapshot of Company Directors

- **Mr P Buckley**, has vast experience in the mining industry through haul of coal from mines to coal fired power stations and between mines, including the coal processing and sales.
- **Mr M Duma**, is actively involved in the coal haulage between coal powered station and mines, has been involved in hauling commodities across the country and hosts a large scheme of logistics fleet.
- **Mr M Buthelezi**, completes the directors with vast experience of more than one decade in the shipping industry, as an owner and Executive Chairman of Inala Shipping (Pty) Ltd. His exposure of the shipping coal commodity and hydrocarbons, brings a complete logistics weight to exporting of coal to neighbouring countries.
- **Mr J Kidd**, Steel and commodities trader for Tisco International since 1996 & responsible for capital raising for Project Halo's; acquisition of coal and other assets. Julian has been exporting from South Africa over the past two decades and is also experienced in trading second country to third country.

Our Approach



We're a business that is socially and environmentally responsible and through our actions, we're striving to create a better future for our communities.



Entrusted to look after not only the commodities we extract, and the natural resources we use, but also the people whose lives we touch along the way, we have a great responsibility to get things right.

(Water treatment plant, currently producing an average of 3.5 ML potable water per day, with a capacity of 15ML/Day)



During decision making, we embrace our values on (TTCE):

Togetherness: (T)

Trust: (T)

Care: (C)

Excellence: (E)

Our influence

PH was influence by the following

KEY FACTS & FIGURES

- Richards Bay Coal Terminal (RBCT) serves as the primary export port
- The coal industry employed 82,248 people in 2017, representing about 17% of total employment in the mining sector
- 252 million tonnes produced in 2017 with total coal sales of R130 billion
- The coal industry spent R61 billion procuring goods and services, most of it locally, thus contributing to the creation and maintaining of jobs in other industries
- 70% of coal volume is consumed domestically and more than 70% of electricity demand is generated from coal power

(Mineral Council South Africa)

The logo for Project Halo, featuring the words "project halo" in a bold, sans-serif font. A yellow halo is positioned above the letter "o" in "halo".

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Optimum Collieries

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Optimum Collieries, an opencast and underground coal mining complex comprising of the:

- Kwagga, Pullenshope, Eikeboom, Boschmanspoort, in Mpumalanga province, South Africa.

1

Mine started in 1975, adjacent Eskom's Hendrina power station

Mine designed for 15Mtpa run of mine and 6.5Mtpa exports

2

Mine has a coal beneficiation plant and is able to load export coal through its rapid load system.

Plant capacity is around 12.0Mtpa.

Mine has RBCT entitlement of 6.5Mt as well as accompanying rail allocation

Koornfontein Colliery

Mine started in 1948 as a supply to the adjacent Eskom's Komati Power Station, comprises of Blinkpan and Gloria mines

Mine has RBCT entitlement of 1.5Mt as well as accompanying rail allocation.

Mine has a coal beneficiation plant and is able to load export and other coal trains rapidly.

Coal Processing plant capacity is approximately 400 000 tons per month or 4.8Mtpa

Richard Bay Coal Terminal



One of the project earmarked by PH is the Richard Bay Coal Terminal (RBCT) allocation



PH is in the process of acquiring an allocation at RBCT



PH, with vast experience in logistics, particularly in the shipping industry, the RBCT will be well suited to support any potential export market that PH is expecting to get involved in

Broad-Based Black Economic Empowerment

- Project Halo through its desire to include workers, local communities and women's groups in its structure will be at the forefront of the new Mining Charter of BBBEE and will be a role model to other industry players.
- Project Halo will be a majority black owned Mining, Resources and Energy company.

The logo for Project Halo, featuring the words "project halo" in a lowercase, sans-serif font. A stylized orange halo or ring is positioned above the letter "o" in "halo".

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Thank You
Project Halo
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